

新股認購更改/取消申請表格

IPO APPLICATION AMENDMENT/CANCELLATION REQUEST FORM

致: 中國天元證券有限公司

To: China Tian Yuan Securities Limited

客戶名稱 Account Name _____

客戶號碼 Account Number _____

日期 Date _____

| | |
|-----------------|-----------------|
| 股票代號 Stock Code | 股票名稱 Stock Name |
| | |

更改 Amendment

取消申請 Cancel Application

| 原有申請發售股份數目 No. of Offer Shares Original applied | 最後申請發售股份數目 No. of Offer Shares Final applied | 總額 Total Amount |
|---|---|--------------------|
| | | |
| <input type="checkbox"/> 現金認購 Cash Subscription <input type="checkbox"/> 融資認購 Margin Subscription: 信貸比率 Loan Rate _____%, 利息比率 Interest Rate _____% 融資金額 Margin Loan Amount _____ | | |

客戶聲明 Declaration by Client:

- 本人 / 吾等已細閱及明白招股章程所載的條款、條件，並同意受其約束，且知悉招股章程所述有關公开发售的條件及限制;
I / we have read and understand the terms and conditions set out in the Prospectus and agree to be bound by them, and am/are aware of the conditions of and restrictions on the public offer described in the Prospectus;
- 本人 / 吾等同意完全償付中國天元證券有限公司因本人 / 吾等撤回此申請而引致的任何利息及損失。本人/吾等並將不會對中國天元證券有限公司計算的款項有異議;
I / We agree to fully reimburse CTYS any interest and damage which may incur in case I/We withdraw this application. I / We will not dispute the amount calculated by CTYS;
- 本人 / 吾等承諾並同意接納所申請認購的公开发售股份，或本人 / 吾等根據是項申請獲分配的較少數目的公开发售股份;
I / We undertake and agree to accept this public offer shares applied for, or any lesser number allocated to me/us on this application;
- 本人 / 吾等同意本人 / 吾等作出的本申請、其接納及由此訂立的合約，將受香港法例規管，並按其詮釋;
I / We agree that this application made by me/us, any acceptance of it and the resulting contract, shall be governed by and construed in accordance with the laws of Hong Kong;
- 本人 / 吾等本人 / 吾等謹此確認，上述聲明均為真實正確。並且，本人承諾並保證，將為由本人的虛假聲明或失實陳述而造成中國天元證券凡任何虧損、損失、費用或支出作出賠償。
I / We hereby confirm the above declaration is true and correct and hereby undertake and warrant that I / we shall keep CTYS indemnified against any loss, damage, cost or charges that CTYS may suffer or incur due to my false declaration / misrepresentation.

客戶簽署

日期

Client Signature _____

Date _____

只供內部使用 For official use only

| Received by CS / AE | Signature Verified by | Input by | Approved by |
|---------------------|-----------------------|----------|-------------|
| | | | |
| Name | Name | Name | Name |
| Date | Date | Date | Date |