

新股認購申請

IPO APPLICATION

致: 中國天元證券有限公司

To: China Tian Yuan Securities Limited

客戶名稱 Account Name _____

客戶號碼 Account Number _____

身份證號碼 ID Number _____

認購股票詳情 Details of Shares Subscription

股票名稱

Stock Name _____

申請發售股票數目

No. of Offer Shares applied _____

股票代號

Stock Code _____

認購金額

Subscription Amount _____

現金認購 Cash Subscription

現金認購手續費 Cash Subscription Fee _____

融資認購 Margin Subscription

融資比率 Margin Ratio(%) _____

融資金額 Margin Loan Amount _____

利息比率 Interest Rate(%) _____

融資認購手續費 Margin Subscription Fee _____

認購費用 IPO Charges

包括經紀佣金 1%，聯交所交易費 0.005%，證監會交易徵費 0.0027% 及現金認購手續費港幣 / 人民幣 50 元或融資認購手續費港幣 / 人民幣 100 幣。

Including of Brokerage 1%, Stock Exchange Trading Fee 0.005%, SFC Transaction Levy 0.0027% and HKD / CNY 50 of Cash Subscription Fee or HKD / CNY 100 of Margin Subscription Fee.

客戶聲明 Declaration by Client

- 本人 / 吾等已細閱及明白招股章程所載的條款、條件，並同意受其約束，且知悉招股章程所述有關公開發售的條件及限制；
I / we have read and understand the terms and conditions set out in the Prospectus and agree to be bound by them, and am/are aware of the conditions of and restrictions on the public offer described in the Prospectus;
- 本人 / 吾等同意完全償付中國天元證券有限公司因本人 / 吾等撤回此申請而引致的任何利息及損失。本人 / 吾等並將不會對中國天元證券有限公司計算的款項有異議；
I / We agree to fully reimburse CTYS any interest and damage which may incur in case I / We withdraw this application. I/We will not dispute the amount calculated by CTYS.
- 本人 / 吾等承諾並同意接納所申請認購的公開發售股份，或本人 / 吾等根據是項申請獲分配的較少數目的公開發售股份；
I / We undertake and agree to accept this public offer shares applied for, or any lesser number allocated to me/us on this application;
- 本人 / 吾等同意本人 / 吾等作出的本申請、其接納及由此訂立的合約，將受香港法例規管，並按其詮釋；
I / We agree that this application made by me/us, any acceptance of it and the resulting contract, shall be governed by and construed in accordance with the laws of Hong Kong;
- 本人 / 吾等謹此確認，上述聲明均為真實正確。並且，本人承諾並保證，將為由本人的虛假聲明或失實陳述而造成中國天元證券凡任何虧損、損失、費用或支出作出賠償。
I / We hereby confirm the above declaration is true and correct and hereby undertake and warrant that I / we shall keep CTYS indemnified against any loss, damage, cost or charges that CTYS may suffer or incur due to my false declaration / misrepresentation.



- 本人 / 吾等謹此明白及確認，如重覆申請（即以同一名義遞交多於一份認購申請，包括聯名方式），均會導致有關的認購申請被拒絕。
I / We hereby understand and confirm that I am fully aware that multiple applications (which means multiple applications bearing identical applicant names, including joint name applications) will be rejected.

客戶簽署

日期

Client Signature _____ Date _____

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Received by CS / AE	Signature Verified by	Input by	Approved by
Name	Name	Name	Name
Date	Date	Date	Date